



**NOTICE
n. 672**

June 04, 2018

EuroTLX

Sender: **EuroTLX SIM**

Target Company: ---

Object: **DECLARATION OF ADMISSIBILITY OF FINANCIAL INSTRUMENTS ISSUED ON THE BASIS OF A PROGRAMME**

Text

EuroTLX informs that, with measure n. 402 dated 04.06.2018, has decided the admissibility to trading of the following financial instruments:

"Bonus Securities"

"Bonus Cap Securities"

"Reverse Bonus Cap Securities"

"Top Securities"

"Closed End Securities "

"Closed End Leverage Securities "

"Open End Securities"

"Open End Leverage Securities"



London
Stock Exchange Group



- "Express Securities "
- "Express Plus Securities "
- "Express Securities with Additional Amount"
- "Cash Collect Securities"
- "Double Bonus Securities "
- "Bonus Plus Securities"
- "Twin Win Securities "
- "Twin Win Cap Securities"

to be issued, by UniCredit Bank AG, on the basis of the prospectus "UniCredit Bank AG - BASE PROSPECTUS FOR THE ISSUANCE OF SECURITIES WITH SINGLE - UNDERLYING (Without capital protection)" approved by BaFin (Bundesanstalt fuer Finanzdienstleistungsaufsicht) on May 18, 2018 and passported to CONSOB on May 21, 2018.

